

EUSOLAG European Solar AG: technical challenges delay 6.25% coupon payment

"Publication of inside information pursuant to Art. 17 of Regulation (EU) No. 596/2014"

Frankfurt, 28th March 2023 – EUSOLAG European Solar AG, a specialist in building a portfolio of photovoltaic plants, informs that technical challenges are leading to a controlled withholding of coupon payments to all bondholders of the EUSOLAG bond with ISIN DE000A3MQYU1 2022/2027.

Pursuant to Section 9 (1) (a) of the Terms and Conditions, a delay of interest payment of more than 30 days constitutes an Event of Default which in turn facilitates a right of termination.

EUSOLAG European Solar AG intends to pay the outstanding interest within the granted term of 30 days.

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About EUSOLAG European Solar AG

EUSOLAG European Solar AG is a asset owner of photovoltaic farms across Europe headquartered in Frankfurt am Main. The company is focused on building an attractive portfolio of photovoltaic parks across Europe. The Company acts as an Asset Manager for Institutional Investors in the Utility-scale segment above 50MWp and capital need of above EUR 30MM. As a buy-and-hold operator, the company aims to maintain a steady value growth with positive cash-flow. EUSOLAG keeps a lean management structure, whereby staff-intensive activities are outsourced to third parties while closely managed by EUSOLAG.

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