

## **EUSOLAG European Solar AG announces issuance of new tranche of senior unsecured green corporate bond**

Frankfurt, 2<sup>nd</sup> February 2023 – EUSOLAG European Solar AG, a specialist in building a portfolio of photovoltaic plants, has issued its senior unsecured Green Bond 22/27 in the amount of 105 million euros as part of a bond purchase agreement with a group of Swiss institutional investors. The investment term of the EUSOLAG bond with ISIN DE000A3MQYU1 is 5 years, starting on March 29, 2022 with an annual interest rate of 6.25%.

This investment in the EUSOLAG corporate bond is subject to certain terms and conditions.

Ivan Sirakov, CEO of EUSOLAG: "We are pleased with the continued vote of confidence from our existing and new institutional investors in the private placement process. With this investment, EUSOLAG completes the full issuance of the green corporate bond. Thus, EUSOLAG will be enabled to continue its strategy at high speed in times of the targeted intensive transition to renewable energies."

EUSOLAG pipeline has over 870 MWp of qualified projects in both commercial and utility segments of solar power plants, and more than 1 GWp of further pipeline being evaluated on a rolling basis.

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### **About EUSOLAG European Solar AG**

EUSOLAG European Solar AG is a asset owner of photovoltaic farms across Europe headquartered in Frankfurt am Main. The company is focused on building an attractive portfolio of photovoltaic parks across Europe. The Company acts as an Asset Manager for

# EUSOLAG

European Solar AG

Institutional Investors in the Utility-scale segment above 50MWp and capital need of above EUR 30MM. As a buy-and-hold operator, the company aims to maintain a steady value growth with positive cash-flow. EUSOLAG keeps a lean management structure, whereby staff-intensive activities are outsourced to third parties while closely managed by EUSOLAG.

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