

EUSOLAG European Solar AG plans an *Energy-Liberty-Euro* GREEN Bond issue of EUR 125 Mio

Frankfurt, 11th March 2022 – EUSOLAG European Solar AG, a specialist investor focusing on building up a portfolio of photovoltaic farms plans to issue a corporate bond to support planned growth activities. As a Private Placement transaction, the EUSOLAG debt securities will be offered exclusively to qualified investors in certain member states of the European Union and in Switzerland. There will be no public offering of securities.

The net proceeds from the issuance will be used solely for the expansion of the portfolio of photovoltaic installations of the Issuer.

Daniel Spinnler, Member of the Board of EUSOLAG and former Managing Director "Renewables" of a large Swiss energy company: "The latest geopolitical development is a confirmation and validation of EUSOLAG's strategy with the planned Energy-Liberty Green Euro Bond to further diversify and secure Europe's energy supply in an ex-post way and to reduce the existing dependency on supply contracts with fossil energy suppliers; with an Energy-Liberty Euro Green Bond EUSOLAG is certainly on the right track! We are particularly focusing on projects of the size of 2 to 50 MW from local entrepreneurs in Europe and possibly maximize the revenues on the spot market as well as with so-called PPA, off-take contracts with long-term cash flows security."

More Information: www.eusolag.de

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EUSOLAG

European Solar AG

About EUSOLAG European Solar AG

EUSOLAG European Solar AG is a buy-and-hold player in photovoltaic assets across Europe headquartered in Frankfurt am Main. The company is focused on building an attractive portfolio of photovoltaic parks across Europe. As a buy-and-hold operator, the company plans to achieve a steady value growth with positive cash-flow. EUSOLAG keeps a lean management structure, whereby staff-intensive activities are outsourced to third parties while closely managed by DESIAG.